Shapes/Arch Holdings, LLC Projected Profit & Loss Statement

Net Sales	49	Jul-08 21,969,809	€	Aug-08 21,206,640	69	Sep-08 18,437,429	€9	Oct-08 20,583,204	69	Nov-08 17,159,993	↔	Dec-08 12,002,945	69	Total \$ 111,360,021
COGS Material Costs Mfg Expenses		12,564,332 5,740,721		11,644,784 5,803,760	I	10,303,222 5,422,246]	11,396,144 5,868,988		9,429,016 5,444,510	- 1	6,756,151		62,093,648 32,537,057
Gross Profit	↔	18,305,053 3,664,756	€9	17,448,544 3,758,096	69	15,725,468	€	3,318,073	69	14,873,526 2,286,467	69	11,012,982	S	94,630,705
Operating Expenses Delivery Selling General & Admin	Š.	1,073,065 841,006 1,497,221		1,038,784 833,078 1,463,166		930,640 765,398 1,443,845		1,018,750 805,738 1,494,021		886,073 792,006 1,414,940		661,167 652,098 1,455,561		5,608,479 4,689,324 8.768,755
Operating Income	G	3,411,292	69	3,335,028	€.	3,139,884	€.	3,318,509	· ·	3,093,019	6	2,768,827		19,066,559
Interest Expense		478,637	•	454,760	•	459,079	•	431,233		428,926	→	425,821		2,678,457
Other Income		27,000		27,000		27,000		27,000		27,000		27,000		162,000
Net Income	69	(198,173)	69	(4,692)	49	(860,002)	4	(404,670) \$	€	(1,208,478)	₩.	(2,177,686)	69	(4,853,701)
EBITDA	4	1,046,458	69	1,216,061	G	365,069	49	792,555	9	(13,562)	4	(987,875)	6	2,418,706

Shapes/Arch Holdings, LLC Projected Monthly Balance Sheet

		0												
Assets	,	7/1/08		7/31/08		8/31/08		9/30/08		10/31/08		11/30/08		12/31/08
Cash	63	٠	6	*	69	•	69		¥.		ď	5		
Accounts Receivable		37,686,000		33,118,663		32,562,682		30 758 883		30 368 630	•	20 420 476		
Inventory		43,222,000		41,162,342		42.679.042		42 265 702		42 043 422		42 544 500		44,744,344
Prepaids		1,604,000		1,301,000		1,532,000		1.304.000		1 231 000		43,011,033		45,078,511
Current Assets	69	82,512,000	69	75,582,005	B	76,773,723	69	74,328,675	69	73 640 760	e.	74 001 010 6		990,000
ndd tol									é		•	9 010'100'1		02,323,033
		000,305,00		65,995,000		65,785,000		65,575,000		65,365,000		65,155,000		64,945,000
Other Asset		1.9		:0E				í				5.		Č
Total Assets	4	148,717,000	49	141,577,005	₩	142,558,723	S	139,903,675 \$	49	139,005,760	4	139,156,010 \$	192297	134,268,855
<u>Liabilities</u> Accounts Payable Accrued Expenses	s	336,000 6,241,000	so.	1,603,643 5,848,000	s)	2,469,463 5,121,000	so.	3,113,021 \$	60	4,150,309	69	4,519,893 \$		3,774,863
Current Liabilities	69	6,577,000	w	7,451,643	69	7,590,463	S	8,439,021 \$		11,219,309	G	10,401,893 \$	0.00	9,091,863
Revolver Term Loan		47,057,000		39,240,536 25,000,000		40,088,125 25,000,000		37,444,521 25,000,000		34,170,988 25,000,000		36,347,132		34,947,693
Members Equity		70,083,000		69,884,827		69,880,135		69,020,133		68,615,463		67,406,985		65,229,299
Total Liabilities & Equity	49	148,717,000 \$	₩	141,577,005	49	142,558,723	4	139,903,675 \$	46	139,005,760	49	139,156,010 \$		134,268,855
Memo: Revolver Availability				2,393,851		1,820,169		2,898,037		5,684,478		3,048,319		360,451

Shapes/Arch Holdings, LLC Projected Monthly Cash Flow Statement

Net Income/(Loss) Depreciation/Amortization A/R Reserve Accounts Receivable Inventory Prepaids Accounts Payable Accounts Payable Accuded Expenses Cash from Operations	\$ (198,173) 765,994 4,567,337 2,059,658 303,000 1,267,643 (393,000) 8,372,458	\$\frac{8/31/08}{(4,692)} \\ 765,994 \\ \(\frac{5.982}{(1,516,700)} \\ (231,000) \\ 865,820 \\ (727,000) \\ (291,596) \end{array}	\$ (860,002) \$ 765,992 1,803,799 413,250 228,000 643,558 205,000 3,199,596	10/31/08 (404,670) 3 765,991 392,244 222,670 73,000 1,037,288 1,743,000 3,829,524	11/30/08 (1,208,478) \$ 765,990 1,234,162 (1,468,412) (126,000) 369,583 (1,187,000) (1,620,154)	12/31/08 (2,177,686) 763,989 - 5,885,132 (1,566,978) 359,000 (745,030) (565,000) 1,953,427	Total (4,853,701) 4,593,950 14,438,656 (1,856,511) 606,000 3,438,863 (924,000) 1,953,427
Capital Expenditures Revolver Borrowing Amortization Term Loan	(555,994)	(555,994) 847,590	(555,992) (2,643,604)	(3,273,533)	(555,990)	(553,989) (1,399,438)	(3,333,950)
Net Cash Available	(0)	0	0	(0)	0	0	0
Beginning Cash	E	(0)	(0)	0	(0)	0	x
Ending Cash	(o)	(0)	0	(0)	0	0	0